

NEOLIX AI

The Breakthrough of Logistics Technology: RoboVan

Sep 2026

Neolix: A Global Leader in Level 4 Autonomous Driving Solution



USD 1.3+ Trillion Global Robo-Van Market

USD 4T Salary Pool in Global Logistics and Transportation Industry



Global No.1 L4 Driverless Vehicle Fleet

Over 25,000 Vehicles Under Operation
Over 200M+ km Public Road Mileage



Global No.1 Supplier In Autonomous Logistics

Market Share > 50%
50%+ Larger than the No. 2 Player



First to Launch「RaaS」 RoboVan-as-a-Service

Low Entry Barriers for Cargo Owners
World's #1 Autonomous Fleet in Qingdao



World's First Robo-Van Foundational Model 「Neolix-VA」

First Mapless Technology on RoboVan



10x Growth for 2 Consecutive Years

World's Only Mass-Produced RoboVan Supplier
Primed to Capture Massive Market Tailwind

新石器 NEOLIX AUTONOMOUS VEHICLE

Real-time Dashboard

English

L4 Autonomous Vehicles

24,958

Cumulative Mileage	L4 Operation Record
250,430,714 KM	2,689 Days

Daily Mileage	Coverage
394,053 KM	321 Cities

X60045 In mission

Hengyang Xinfeng Transit Field

Speed

40 km/h

D AD

F 31% | R 100% | 61ms



En route: ETA

g Point 734WA Xinfeng **15:39**

734AB RM: 13.3km

Departure time: 14:28 Mileage: 16.88km

Deployment City Rankings

Qingdao	1,935
Hangzhou	1,183
Linyi	935
Wuxi	887
Nantong	723
Weifang	523
Jinhua	478
Suzhou	427
Shenzhen	426
Xi'an	402

On-going Deliveries

X60045	SF	14:28
X62276	YTO	14:30
X616228	SF	14:18
X6T00DE	DiDi	14:33
X6S0326	STO	12:55
X3S1449	OTHER	14:37
X3S1114	OTHER	14:35

Neolix's Proven Capability – Largest Autonomous Fleet in Qingdao

Cities		AVs	RoboVan		RoboTaxi
1. Qingdao	CN	**2,200+**	NEOLIX	95%	*RoboTaxi < 200*
2. SF Bay Area	US	1,900+			WAYMO TESLA
3. Hangzhou	CN	1,500+	NEOLIX	90%	*RoboTaxi < 200*
4. Linyi	CN	1,500+	NEOLIX	90%	
5. Shenzhen	CN	1,400+	NEOLIX	60%	pony.ai
6. Wuhan	CN	1,300+	*RoboVan < 200*		Apollo Go
7. Beijing	CN	1,200+	NEOLIX	95%	Apollo Go
8. Wuxi	CN	1,000+	NEOLIX	80%	*RoboTaxi < 200*
9. Nantong	CN	900+	NEOLIX	80%	*RoboTaxi < 200*
10. Phoenix	US	900+			WAYMO

[ ]% *Market Share in RoboVan*

RANKING

#1

The only city worldwide with 2,000 AVs

SCALABILITY - DEPTH

3 x 1,000+

The only company globally with 1,000+ AVs deployed in 3+ cities.

SCALABILITY - BREATH

300+ Cities

The most widely deployed autonomous vehicle company globally.

Neolix Provides Holistic Product Offerings for Intra-City Logistics

X1 < 1 m³



30-50kg Payload | 50km Range

X3 - 3 m³



500kg Payload | 100km Range

X6 - 6~12 m³



2.0t Payload | 140-350km Range

X20 - 18~24 m³



4.5t Payload | 250-350km Range

Motorbike

0.5 m³

50 kg



Cargo Tricycles

1 - 2 m³

250 kg



Van & MiniTruck

2.5 - 10 m³

0.5 - 1.5 kg



Light Truck

12 - 20 m³

1.5 - 4.0 kg



NEOLIX AI


请在此处
支付订单
BRUKSVARA
999
35


滴滴送货 x 新石器 NEOLIX AUTONOMOUS VEHICLE
滴滴送货
NEOLIX
无人送货车9.9元起
滴滴App / 滴滴送货小程序 下单
X6
【商户首选】高密度配送网络
青岛已部署超1000台无人车

Intra-City Logistics is the Largest Market for Autonomous Driving in China

Passenger Transportation *Freight Transportation*

Robo-Taxi

US$ 60 Bn
Transportation Market

150 Bn+ km
Mileage / year

4 mm Vehicles
Ride-hailing Vehicles + Taxies

Robo-Bus

$ 15 Bn

50 Bn km

0.6 mm
Buses

Robo-Delivery

$ 20 Bn

150 Bn km

15+ mm
Motorcycles

Robo-Van

$ 400 Bn

1 Trillion km

40+ mm
Intra-City Vehicles, including
12 mm Light Trucks + 10 mm Mini Trucks / Vans
+ 25 mm Cargo Tricycles

Robo-Truck

$ 400 Bn

300 Bn km

4+ mm
Heavy-duty or Inter-City Trucks

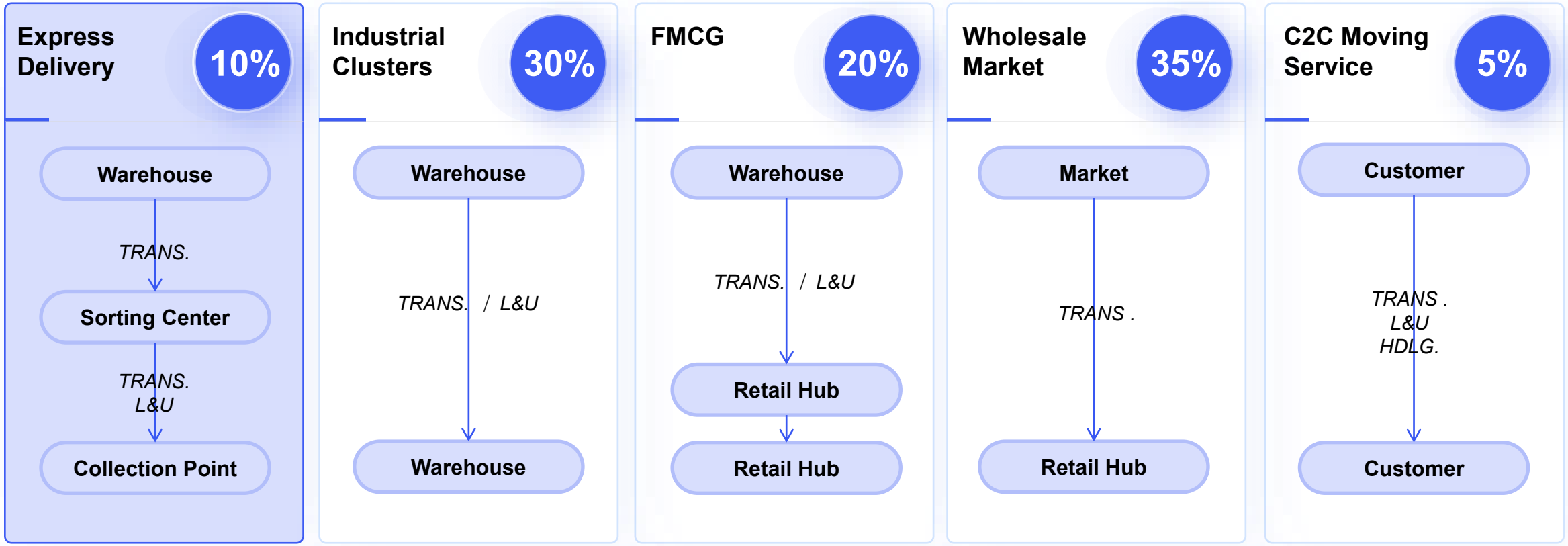
Targeting Intra-City Logistics, Robo-Van's Potential Market is Huge, both in China and Globally

NEOLIX AI

Intra-City Logistics: Transportation, Loading & Unloading, and Handling

Neolix offers both driverless transportation and unmanned loading and unloading solutions for major intra-city logistics subsectors

Scheduled → On demand

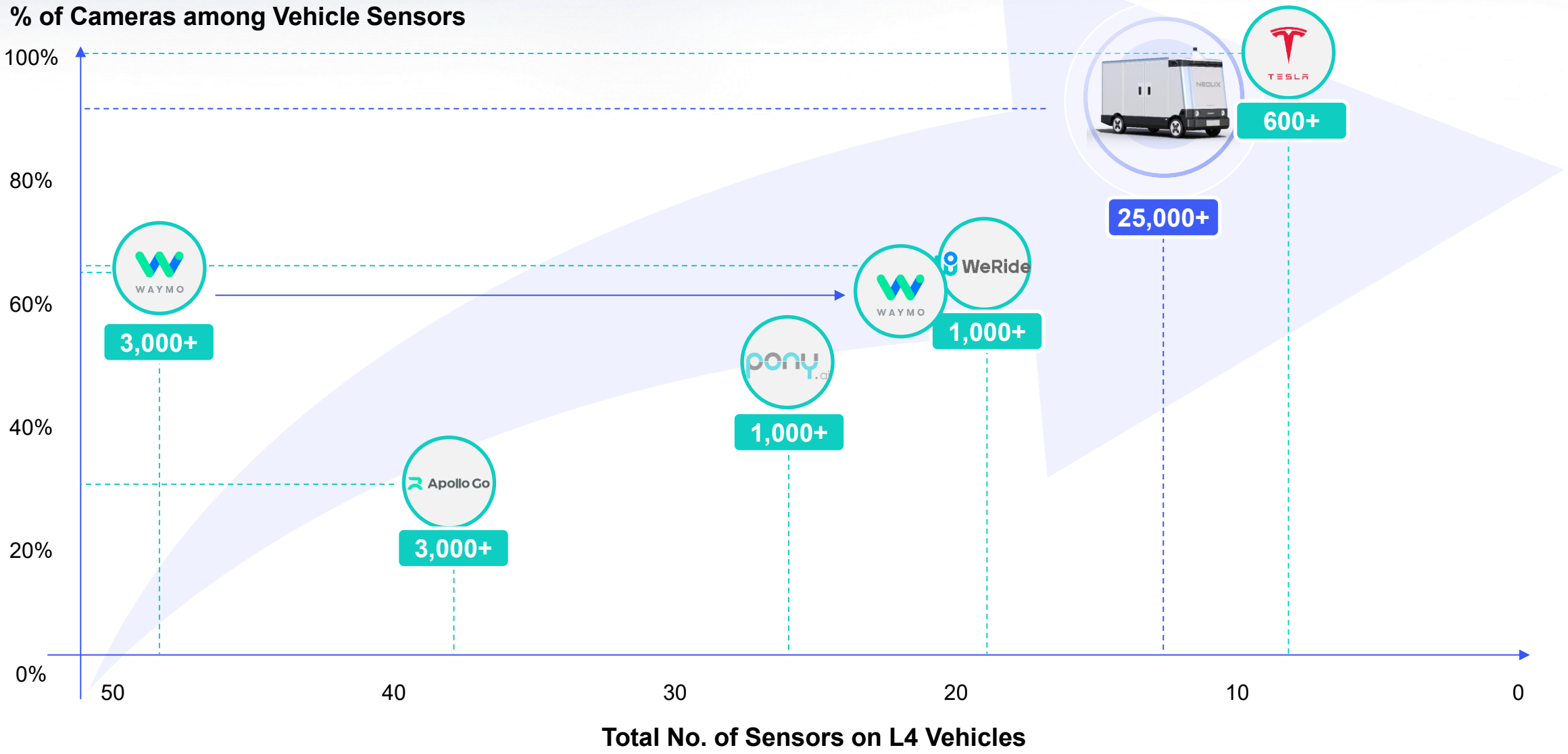


顺丰无人车中转直发



Autonomous vehicle transport at IKEA.

Neolix's Vision-Based Algorithm Excels in Complex Logistics Scenarios



Source: publicly available market data and research analysis

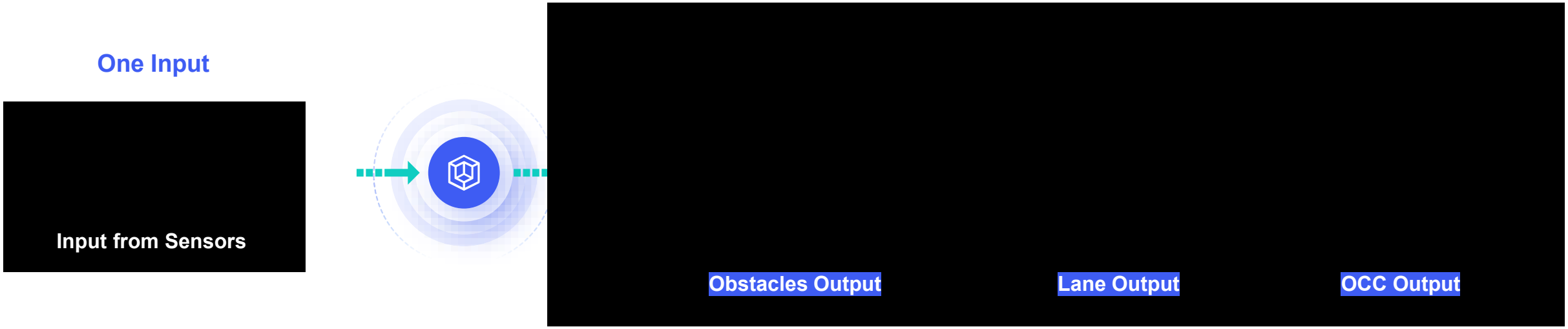
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Neolix's Autonomous Driving Algorithm: Vision-based End-to-End Large Model

An advanced computing platform to support efficient sensor deployment and ongoing algorithm optimization

Hardware Configuration:

- Cameras ×12 (46 Megapixels)
- LiDAR ×1
- Drive Orin-X ×1 (254TOPs)



End-to-End Model: One Input, Multiple Outputs

Neolix’s Vision-Based Algorithm Excels in Complex Logistics Scenarios

Various Scenarios


Barrier gates


Dirt roads


Narrow paths

All Weather Conditions


Rainy days


Snowy days


Foggy conditions

24h Operation


Daytime


Nighttime


Dusk



NARROW LANE



SPEEDY LOADING AND DISPATCHING



POINT-TO-POINT FULL AD



NON-STANDARD ROAD



24/7 FULL AD



ALL WEATHER ADAPTION

Trusted by Leading Clients and Partners Worldwide

E-Commerce

ZTO 中通快递 ZTO EXPRESS
YTO EXPRESS
SF HOLDING 顺丰控股
京东物流 JD Logistics
sto 申通快递 express
中国邮政 CHINA POST
J&T EXPRESS
YUNDA
noon
iMile Delivery
ShopeeXPRESS
德邦快递 DEPPON EXPRESS

Retail

Walmart
天猫超市 TMALL MART
7-ELEVEN
IKEA
LAWSON
FamilyMart
盒马
邻几 GOOD SPOT
美宜佳
易捷
uSmile 昆仑好客
途虎养车

Manufacturing

FOXCONN 富士康科技集团
muyuan牧原
找家纺
福耀集团 FUYAO GROUP
GoldCard 金卡智能
TOYOTA
BOSCH
紫金矿业 ZIJIN MINING
CITROËN
中国铝业 CHALCO
美的 Midea
ZF GROUP

Fresh

叮咚买菜
多多买菜 拼多多旗下买菜平台
快驴进货
Yum!
McDonald's
瑞云冷链 Ruiyun Cold Chain
双汇集团 SHINEWAY GROUP
yurun 雨润
新希望 鲜生活
蜀海供应链 SHUHAI SUPPLY CHAIN SOLUTIONS
荣庆物流 Rokin Logistics
华鼎冷链科技

Pharmacy

CR MEDICAL
国药集团 SINOPHARM
老百姓大药房
益生堂
九州通 JOINTOWN
益丰大药房 Yifeng Pharmacy
南京医药 ChinaHealthCare
SYPM 漱玉
大参林 dashenlin
北京同仁堂
一心堂
好药师大药房

Wholesale

DiDi
货拉拉
满帮

NEOLIX AI

Backed by the Top-tier Investors

Best funded RoboVan Company with over US$1.2 bn Raised from the Best investors

Strategic

Li Auto | SAIC 恒旭资本 | 广汽集团 GAC GROUP | Tencent 腾讯 | ALIBABA ENTREPRENEURS FUND 阿里巴巴創業者基金 | 中国移动 China Mobile | DiDi | AFFIRMA CAPITAL

正大集团 CP GROUP | Shell | TEMPLEWATER | 杭州桐庐鼎悦丰科技

Government

STONE | 北京市人工智能产业投资基金 | 浙江金控 | 亦庄国投 E-TOWN CAPITAL | 浙江省杭州市惠新基金 | 福建省漳州市高鑫原石基金 | 北京科创基金

Financial

GAOCHENG 高成投资 | 博裕资本 BOYU CAPITAL | GDH INVESTMENTS 鼎晖投资 | CITIC CAPITAL 中信资本 | 云启资本 YUNQI PARTNERS | SoftBank Ventures Asia | MONOLITH | 君联资本 LEGEND CAPITAL

耀途资本 Glory Ventures | vertex GROWTH | MERIDIAN 华映资本 | 高榕 GAORONG CAPITAL | 朝希资本 SPARKEDGE CAPITAL | 中金资本 CICC CAPITAL | GGV CAPITAL 纪源资本 | EVEREST 朗玛峰创投

金鼎资本 JINDING CAPITAL | 前海母基金 QIANHAI FOF | LHVENTURES 领航新界 | ADDOR 毅達資本 | 高鹄资本 CYGNUSEQUITY | 华泰创新

NEOLIX AI

Neolix is the world ‘s largest AD company in terms of oversea scale

Netherlands

Belgium
First RoboVan public road testing

France



Portugal



Spain



Germany



Switzerland



Luxemburg
Europe Headquarter

KSA



UAE
Large-scale Commercialization



Kazakhstan



Malaysia



Singapore



South Korea



Japan



Thailand



Vienam

Australia



Spain

Argentina

#	Company Name	Oversea Orders/ [Deployments]
1	Neolix	10,000+/[350+]
2	Pony	2,000/[50+]
3	WeRide	1,000/[100+]
4	Apollo Go	[100+]
5	Waymo	[100+]
6	Zelos	[30+]
7	Wayve	[10+]

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7	Wayve	[10+]

Our vision: Building the world's end-to-end logistics AI infrastructure








THANK YOU
感 謝 觀 看